

**UNITED STATES BANKRUPTCY COURT  
Southern District of New York**

In re: Celsius Network LLC

Bankruptcy Case No.: 22-10964-mg

Ad Hoc Group of Borrowers

Plaintiff(s),

–against–

Adversary Proceeding No. 23-01007-mg

Celsius Network LLC  
CELSIUS KEYFI LLC  
Celsius Lending LLC  
Celsius Mining LLC  
Celsius Network Inc.  
Celsius Network Limited  
Celsius Networks Lending LLC  
Celsius US Holdings LLC

Defendant(s)

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE  
IN AN ADVERSARY PROCEEDING**

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall submit a motion or answer to the complaint within 35 days, to:

**Address of Clerk:**

**Clerk of the Court  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408**

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

**Name and Address of Plaintiff's Attorney:**

**David J. Adler  
McCarter & English, LLP  
245 Park Avenue  
New York  
New York, NY 10167**

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Room: Contact chambers for Zoom Meeting  
ID, and Password, MG Zoom  
Videoconference

Date and Time: 4/18/23 at 10:00 AM

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: 2/8/23

Vito Genna

*Clerk of the Court*

By: /s/ Jonathan Ramos

*Deputy Clerk*